

ANNUAL REPORT
2016/17



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To assist charitable organizations that create a positive impact on the lives of people in our communities.

Letter from the Board

Dear Volunteers,

Since Armanino's inception, giving back to the community has been a core commitment. In October 2016, the Armanino Foundation was officially created to honor our firm's past and ensure a robust and lasting formal structure for the future. Our first year has exceeded the ambitious goals we set for the Armanino Foundation.

As all fledgling organizations do, we learned a great deal in our initial year. First and foremost, we were both humbled and inspired by the amazing generosity of our Armanino team members. The national average for staff participation in a corporate foundation is 17%. In our first 13 months, the Armanino Foundation has already achieved a 35% participation rate of our staff and partners combined.

Second, we could not have anticipated the disasters that struck our nation in the fall of 2017. The Armanino Foundation's 3-for-1 donation match pledge in September encouraged 100 new donors to join us and allowed us to make \$90,000 in Hurricane Harvey Relief grants. The success of this fundraising drive taught us a lesson, too. In honoring our matching commitment, we dipped into our reserve. While we will wrap up the 2017 fiscal year in the black, our goal for 2018 will be to continue building up our reserves for the long-term health of the Armanino Foundation.

In fitting tribute to the entrepreneurial spirit of Armanino, we introduced Volunteer Vacations through the Foundation. Nineteen team members and their loved ones used their PTO (paid time off) to travel to Catalina Island and Dallas and support worthy organizations (see page 5 for details). We anticipate the number of team members taking advantage of this program will grow in the future. Armanino staff, partners, friends and family will travel across the nation and the world, making a positive impact on the lives of others.

You are receiving this annual report at home because of the value our firm places on the Armanino Foundation. If you have already donated, we sincerely thank you and encourage you to continue your support. For those who have not yet donated, we invite you to join our efforts.

Visit armaninofoundation.com to donate today.

Gratefully yours,

Mary E. Tressel

Board Chair

Chris Carlberg

Board Member

Andy Armanino

Board Member

Astine Alaverdyan

Board Secretary

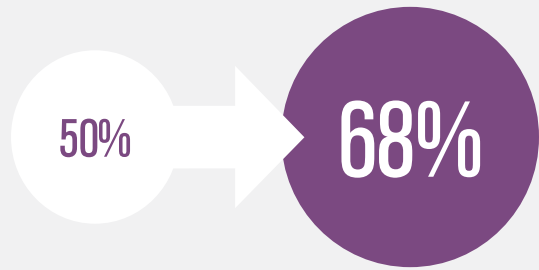
Year-end highlights



Goals & Achievements



STAFF PARTICIPATION



PARTNER PARTICIPATION



DONATIONS



GRANTS

Volunteer Vacations

June 2017 – Catalina Island Conservancy

Volunteer Vacation Participants: Callie Baumgartner, Helena Avalos, Megan Turco, Ryan Prindiville, Maggie Ortlieb and Mary Tressel



Our team spent two days cleaning up litter at Whale Tail Beach and the Catalina Airport in the Sky, protecting the animals on land and in the sea. We received a unique conservation and history orientation session and experienced once-in-a-lifetime views of this breathtaking island off the California coast.

November 2017 – F.A.R.M. (Farmers Assisting Returning Military)

Volunteer Vacation Participants: Larynnee Pierre, Elaine Romero, Kathy Thornton, Jennie Taber, Samantha Saroff, Nancy Ho, Kim Hayashi, Mary Tressel, Thomas Nguyen, Vickie Moul, Chris Carlberg, Scott Schwartz and Jeff Russell



Armanino teammates and family members spent three days at a Downtown Dallas urban garden, cleaning, planting, weeding and helping set up tents for F.A.R.M.'s big Veteran's Day celebration. Additionally, Jennie Taber, Nancy Ho, Larynnee Pierre and Scott Schwartz presented a Financial Basics workshop for veterans to educate them about the personal and small business considerations they face after their military service.



Habitat for Humanity

Homebuilding

Guatemala | June 2-10, 2018



International Volunteer Headquarters

Beach Conservation

Oahu, Hawaii | July 2018



Give Kids the World Village

Train Driver, Carousel Operator & More

Orlando, FL | August 2018



Hurricane Harvey Recovery

Houston Area | Late November 2018

Committee members



The Armanino Foundation Board was honored to have so many enthusiastic and hardworking committee members volunteer their time and insights in this inaugural year.

The Volunteer Vacation Committee journeyed together into uncharted territory, making the entrepreneurial vision of service-oriented PTO excursions a reality. The Grants Committee provided valuable advice and guidance

in evaluating the many worthy nominations by their fellow Armanino teammates. We invite you to thank these individuals for their contributions in creating a positive impact on the lives of people in our communities.

Grants Committee:



Michael Means



Ben Rance



Jeff Russell



Emilie Lind



Ken Teasdale



Katy Brown



Cathy Harrington



Daisy Yan

Volunteer Vacation Committee:



Kerri Hunter



Barry Watson



Rachel Orpina



Helena Avalos



Elizabeth Vu



Callie Baumgartner



Brenda Kahler



“What a fun and rewarding experience. It was such a pleasure to work with the team!”

Kathy Thornton, Administrative Assistant, Naperville Office

Donations

OCT 15, 2016–NOV 30, 2017

Thank you! The positive impact of the Armanino Foundation is only possible because of the generous support of our donors.

Alan D Mitchell	Bryan Rogers	David Schwantes	Florence Vo	Jennifer Johanson
Alec Toppenberg	Bunny Heath	David Sordello	Frisye Karnadi	Jennifer Powell
Alex Gyorffy	Callie Baumgartner*	Dawn Calzada	Gail Peisach	Jennifer Steele
Alex Van Dillen*	Camilla Kwok	Dean Headley	Garrett McPerry	Jennifer Vallario
Alex Viader	Candi Murphy	Debbie Fossum	Gary Garbowitz	Jeremy Lindsay
Alexis Caro	Carissa Bernet	Debi Harris	Gary Wu	Jeremy Ouaknine
Alin Wall	Carolyn Bremer*	Deborah Harris	Gary Wyatt*	Jerome Nibert
Ally Santaclara	Carrie Riney	Dee Bowers	Geoffrey Gunn	Jerri Hammer
Aloka Arachige	Catherine Aldrich	Derek Dennison	George Farber	Jessica Hahn
Alyssa Poole	Catherine Catherine*	Derek Trujillo*	George Moore	Jessica Johnson
Amy Jacobson	Cathy Harrington*	Diane Haselroth*	Gerry Clancy	Jessie Singh
Amy Morgan	Cathy Hawkins	Diane Willemsen*	Glenn Kaplan	Jessie Varghese
Amy Sewell*	Cheryl Beck	Dionne Thies	Greg Ansel	Jesus Hernandez
Andy Armanino	Chris Carlberg	Dirk Van Dyke*	Greg Barber	Jill Howard
Andrew Armanino, Sr	Chris Frey	Doris Torres*	Gunther Hofmann	Jill Rapier
Andries Verschelden	Chris Parrish	Drea Jordan	Heather Langley	Jill Wallace
Angie Howell*	Chris Siegfried	Drew Zepernick	Helena Avalos*	Jin Sin (Eugenie) Ooi
Anthony Contreras	Chris Sublette	Edward Markaryan	Hide Itokazu	Joanna Lopina
Astine Alaverdyan	Christina Flanagan	Ekat Kuznetsova	Himanshu Nigam	Joel Hayes
Balea Hayslip	Christine Hackelman	Elaine Lucia	Irene Bushnell	John Brychel
Barry Watson*	Christine Hackleman	Elaine Troyan	Jaclyn Kavanaugh	John Dunican
Ben Rance	Christopher Moore	Elena Clancy	James Smith	John Horner
Bianca Lai*	Cristine Mack*	Elizabeth Chance*	Jason Gilbert	John Karls
Bill Brause	Crystal Dixon	Elizabeth Kim*	Jason Stafford	John Mori*
Bill Hattox	Cyndy Carr*	Elizabeth Vu	Jason Zayon	John Panetta
Blake Oliver	Daisy Yan	Emanuel Mercapidez	JD Pearson	Johnathan March
Bob Tuvell	Dan Bowen	Emilie Lind*	Jeff Owens	Jonathan Drubner
Brad Cless	Dan Jones	Emily Saunders	Jeff Peterson	Jonathan March*
Brad Cummings	Dan Rife	Eric Evangelista	Jeff Russell*	Joseph Bayewitch
Brenda Kahler	Dave Burlington	Eric Schauman	Jeffrey Ong-Siong	Joseph Moore
Brenda Long	David Davis	Eric Thomas	Jenn McCabe	Judith A Clarke
Brent Ghan	David Eversole	Erica Eunju Kim	Jenna Douvikas	Julie Hoang*
Britta Francisco	David Miller	Eugenia Tripputi Lunden	Jennie Taber	Julie MayBeck
Brooke Bruns*	David R. Sheets	Eugenie Ooi	Jennifer Christman*	Julie Runco
Bryan Franco	David Roberts	Fauzia Nawaz	Jennifer Himes	June Lockhart

* Indicates an individual who donated multiple times.

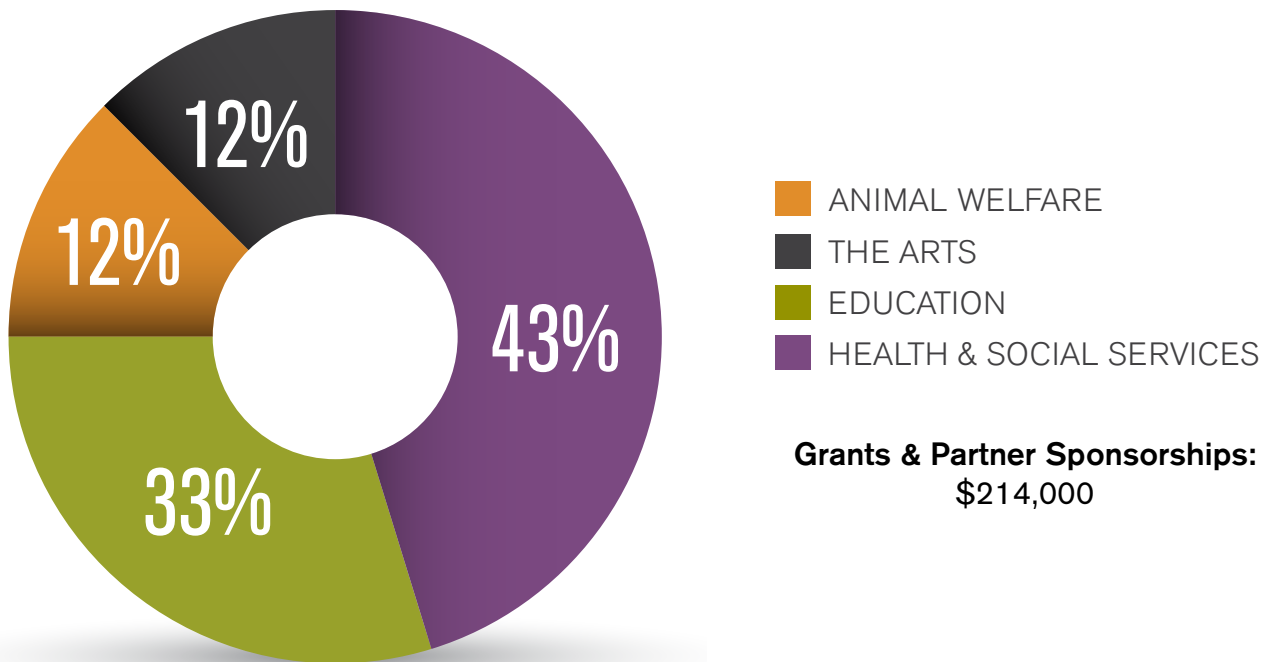
Justin Varnon*	Lynell Chun	Nike Fasalojo	Shauna Dell	Tom Bondi
Karen Rice	Mackenzie Roan	Niromal Perera	Sherry Adams	Tom Gard
Karen Siniscalco*	Maggie Ortlieb	Oshi Jauco	Shilpa Shrestha	Tom Mescall
Karen Thompson	Malcolm Ellerbe	Pamela Candelaria	Simonna Cabantog	Tom Sweatt
Kate Velochaga	Mark & Cathy Wagner	Patrick Hall	Somphone Sonenarong	Tracy Shepherd
Katelyn Ortiz	Mark Baumohl	Paul O'Grady	Stacie Kowalczyk	Uriel Reyes
Katelyn Velaochaga	Mark Hutchison	Paul Peterson	Stephanie Cosaro	Vickie Moul*
Katerina Starkova	Mark Pribble	Peggy (Ching-Wen) Tung	Stephen Flanagan	Vince & Betty
Kathy Reese	Marly Reese	Perry Kaufman	Steve Johnson	Hutcheson
Kathy Thornton	Martin Lwee	Peter Burns	Sunny Meneou	Virginia Choy*
Kaylyn Kleinhans	Mary DeStasi	Peter Cassidy	Susan Scott	Wei Wei
Kelly Gillette	Mary E. Tressel*	Rachel Orpina	Susan Van*	Wiliadewi Huandra*
Kelvin So	Mary Pitino	Randy Peterson	Swati Sahni	Yamei Zhai
Kemp Moyer	Masha Zhandalinova	Ray Colston	Taylor Douvikas	Yesenia Brioso
Ken Coelho	Matt Armanino	Reagan Clark	Tera Barber	Youngseung Kuk
Ken Kay	Matt MacDonald	Rebecca Bunas	Terri Temkin*	Yunna Weinzerl
Ken Teasdale	Matt McGinn	Renee Flekman	Theresa Brown	Yu-Ting Wang
Ken Travis	Matt Perreault	Renee Ordeneaux	Thomas Nguyen	Yvette Morehead
Kerri Hunter	Matthew Gard	Ricardo Fernandez	Thomas Schulte	Zachary Schmidt
Kerry White	Maxine De Lay	Rob Harrison	Tiffanie Bernholtz	
Kevin Turco	McKenzie Campana	Robert Abramowitz	Tiffany Allison	
Kiyoshi William Smith	Megan Turco*	Robert Gehre	Timothy Guderian	
Kristin Hadsel	Melissa Morgan	Robert LaRue	Tina Ennis	
Larry Kuechler	Mia Chen	Roberta Garvin		
Latrice Heath	Michael Belick*	Roy Colston		
Laura Truong	Michael Bui	Rudy Cerda		
Laura Verri*	Michael Cantrill	Ryan Dickison		
Lauren Galindo	Michael Hogan	Ryan Prindiville		
Lauren Goetsch	Michael McCormick	Sabrina Liu		
Lesley Main	Michael Means*	Sam Kashy		
Liam Collins	Michael Schlinkert	Sam Saroff		
Liane McIlraith	Michelle Monin*	Samantha Rezek		
Lilibeth Go	Michelle Schimberg	Samuel Levin		
Lindsey Behm	Miho Ikeda	Sanchitha Rajaram		
Lindy Antonelli	Mike Plisek*	Sandy Strong		
Linh Chung	Mike Ruane	Sartaj Kaur		
Lisa Auyeung	Min Riblett	Scott Borgia		
Lisa Castro	Miriam Stickler	Scott Copeland		
Lisa Rom	Monika Pelz	Scott Schimberg		
Lori Bernstein	Nabil Akhtar	Scott Schwartz		
Lori Colvin	Nathalie Rege	Scott Wassom		
Lori Ghan*	Nichole Tabaska	Sergio Salas		
Luke Hyatt	Nick Buerger	Shanna Roden		

“I’m so glad to have an easy way to donate and help. Sometimes it’s hard to do the research on your own of what organizations are good to donate to.”

Elizabeth Chance, Staff Accountant,
San Ramon

Grant Recipients JAN 1, 2017–NOV 30, 2017

We are proud to share the list of Armanino Foundation grant recipients and the Armanino team members who nominated them.



Our preference guidelines for selecting charitable organizations to support with funds are as follows:

- The organization is a client.
- The staff or partner nominator is a donor to the Armanino Foundation.
- The staff or partner nominator plays an active role with the nonprofit.
- The organization fits into the Armanino Foundation's four areas of interest.
- We seek to provide smaller grants to more organizations rather than large grants to fewer organizations.
- We strive for geographic parity.

Armanino LLP Donations:

San Francisco SPCA	
BD Performing Arts	
Campbell Hall	
City of Hope	
De La Salle High School	
Lucas Graduate School of Business	
Jesuit College Preparatory School of Dallas	
Respite and Research for Alzheimer's Disease	
San Francisco Symphony	
Skylla Support Fund	
TOTAL	\$122,028

Grants:

ANIMAL WELFARE	NOMINATOR
Paws in Need	Carrie Weis
Houston SPCA	Armanino Foundation
Texas A&M VET Program	Armanino Foundation
Austin Pets Alive	Jeff Russell
Wings of Rescue	Armanino Foundation
Humane Society of Broward County, Florida	Armanino Foundation
THE ARTS	NOMINATOR
Vanguard Music & Performing Arts	Julie Runco
Dallas Children's Theater	Ken Travis
Harvey Arts Recovery Fund	Armanino Foundation
Mr. Holland's Opus Foundation	Armanino Foundation
EDUCATION	NOMINATOR
Girls Inc. of Alameda County	Oshi Jauco
New Horizons	Jeremy Ouaknine Michael Cantrill
Urban Partners Los Angeles	Sean Gabe
Godfreds Foundation	Tony Allison
Exceptional Children's Foundation	Michael Cantrill
Naperville Heritage Society	Lindy Antonelli
Envision Schools	Matt Armanino Larry Hancock
Constitutional Rights Foundation	Roxanne Worlock
ACE Scholarship	Armanino Foundation
Early Learning Children's Foundation	Armanino Foundation
HEALTH & SOCIAL SERVICES	NOMINATOR
Advancement Project	Fred Warga
AIDS Lifecycle	Kris Turek
Los Angeles Council of the Boy Scouts of America	Fred Warga
Public Counsel	Michael Cantrill
Grateful Gatherings	Mike Ruane
NephCure Kidney International	Elaine Troyan
No Limits Collaborative	Chris Koutsukos George Moore Kevin Huffstutler
Downtown Streets Team	Michael Boulton
Upward Bound House	Renee Ordeneaux
Camp Phoenix	Theresa Brown
Food Bank Corpus Christi	Armanino Foundation
New Hope Initiative	Jeff Peterson
Texas Diaper Bank	Armanino Foundation
All Hands Volunteers	Armanino Foundation
Direct Relief	Armanino Foundation
St. Vincent de Paul Society of Contra Costa County	Andy Armanino

Partner Sponsorships:

ANIMAL WELFARE	NOMINATOR
Golden Gate National Parks Conservancy	Stacie Kowalczyk
THE ARTS	NOMINATOR
San Francisco Symphony	Monika Pelz
Dallas Opera	Jeff Owens
EDUCATION	NOMINATOR
The Vogel Alcove	Perry Kaufman
Junior Achievement	Jeff Owens
FACE	NOMINATOR
Salesian College Preparatory	Jason Gilbert
Ascension Cathedral	Brad Cless
Joe Morgan Golf Tournament	John Brychel
Los Angeles Education Partnership	Tom Schulte
Step Up Second Street	Tom Schulte
Pinewood School	Josh Nevarez
HEALTH & SOCIAL SERVICES	NOMINATOR
Holiday Heroes	Matt Armanino Lindy Antonelli Jeremy Sucharski Scott Schimberg
Bet Tzedek	David Roberts
Glide Foundation	Paul O'Grady
Equest	Jerri Hammer
Central City Association of Los Angeles	Ken Coehlo
JVS Strictly Business LA	Renee Ordeneaux
Charles Reid Foundation	Gerry Clancy
Downtown Streets Team	Michael Boulton
Upward Bound House	Renee Ordeneaux

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