

ANNUAL REPORT  
2018



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## Mission

To assist charitable organizations that create a positive impact on the lives of people in our communities.

## 2018 Highlights

Staff Participation **37%**

Partner Participation **83%**

Grants & Volunteer  
Vacation Payments **\$138K**

Donations Received **\$227K**

Total Donations Received  
Since Founding **\$529K**

# Letter from the board

## Dear Armanino Team Members,

As we celebrate more than two years of giving back to the community, we want to thank all those who have participated in helping the Armanino Foundation make a positive impact on the communities where we live, work and play.

Thanks to you, we have raised **more than one half million dollars** since our inception in October 2016 and have shared these resources through grants and volunteer vacations with more than 100 worthy charitable organizations.

In this busy world filled with commitments at home, the office and in our communities, the Armanino Foundation provides four simple ways for our team members to maximize their contributions to nonprofits:

- The Great Give
- Grantmaking
- Volunteer Vacations
- Dollars for Doers

Dollars for Doers is the newest program to enhance the volunteer contributions of individual team members by providing grants worth \$10 per hour for time spent in

service at a qualified charitable organization on an annual basis. Whether you take advantage of one or all these Armanino Foundation initiatives, we are grateful for your participation and commitment to creating a positive impact on the lives of others. Visit [armaninofoundation.org](http://armaninofoundation.org) to learn more and get involved today!

Gratefully yours,



**Mary E. Tressel**  
Board Chair



**Chris Carlberg**  
Board Member



**Andy Armanino**  
Board Member



**Ken Teasdale**  
Board Member



**Astine Alaverdyan**  
Board Secretary

“The idea of a foundation is to spread wealth through the community. If our idea is to make a difference in as many corners of the world where we serve, the Armanino Foundation is rock solid.”

Thomas Schulte, Partner, West Los Angeles



# Volunteer Vacations



Beyond its focus on charitable giving, the Armanino Foundation supports and organizes Volunteer Vacations for our team members who are looking for alternative ways to give back locally and globally.

Volunteer Vacations take the concept of The Great Give event beyond a single day and extend our community-building goodwill across the globe. This unique program is open to all employees and partners, as well as their family and friends, in all offices and remote locations.

Nearly 100 Armanino team members participated in Volunteer Vacations in 2018. Due to the growing popularity of our Volunteer Vacations and a desire to make them affordable for everyone, the Armanino Foundation increased reimbursement of staff travel expenses to 75% for 2019 and future trips.

**“I think it’s great that Armanino allows and really encourages staff of all practice groups and all locations to give back to the community. It was really wonderful to get to know more people and learn about more areas of the company on my Volunteer Vacation.”**

Katie Ferber, Account Executive, AMF Media Group, San Luis Obispo



### July 2018 - Leilani Farm Sanctuary, Maui, Hawaii

Front row: Katie Ferber, Darrin Furukawa and James Pierring. Back row: Courtney Meznarich, Mary Pitino, Brenda Kahler, Alex Chang. Not pictured: Anne Furukawa



### August 2018 - Give Kids the World Village, Kissimmee, Florida

Mary Tressel, Patti Barnes, Nicole Bice, Kerri Hunter, Nancy Ho, Lynell Bice, Giles Zollar, Winnie Bernardo, Reagan Ruff, Erica Ruff, Cooper Ruff, Katelyn Price, Aaron Wang and Yu-Ting Wang



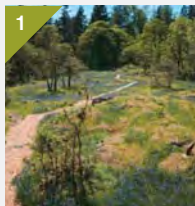
### November 2018 - SBP Home Rebuilding, Houston, Texas

Front row: SBP Leader Imani Quinn and Katelyn Price. Back row: Jessica Pacheco, SBP Leader Kayla Medley, Mary Tressel, Brooke Bruns, Vickie Moul, Nicole Bice, Carolyn and Chris Siegfried



And our Armanino summer interns pitched a hand at five Bay Area nonprofits in July 2018: **Sunflower Hill, Oakland Zoo, St. Vincent de Paul Society, Habitat for Humanity and Shelter, Inc.**

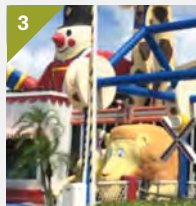
## 2019 Volunteer Vacations



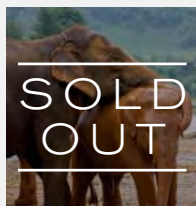
**1**  
**Camassia Natural Area**  
Habitat Restoration  
Portland, Oregon | May 7-9, 2019



**2**  
**Catalina Island Conservancy**  
Beach Cleanup and Habitat Restoration  
Avalon, California | June 25-28, 2019



**3**  
**Give Kids the World Village**  
Train Driver, Carousel Operator,  
Cookie Delivery Person & More  
Orlando, FL | July 31-August 2, 2019



**Thailand Volunteer Program**  
Elephant Sanctuary &  
Elementary School  
English Tutoring  
Chiang Mai, Thailand  
November 13-23, 2019

# Committee Members

The Armanino Foundation Board was inspired by our enthusiastic, hardworking and altruistic committee members who volunteered their time this year.

The Grants Committee evaluated the many worthy nominations submitted by fellow Armanino staff and partners, setting precedents to ensure the grants made by the Armanino Foundation have a far-reaching and positive impact on the communities in which we live and work.

We invite you to thank these individuals for their contributions.

## Grants Committee:



**Emilie Lind**  
Committee Chair



**Cathy Harrington**



**Ben Rance**



**Katy Brown**



**Michael Means**



**Daisy Yan**



**Jeff Russell**

The Volunteer Vacation Committee managed the logistics and planning for our excursions from sea to shining sea in 2018. They uncovered great destinations for this year, including our first international trip scheduled for Thailand! Most importantly, they illustrated the strong sense of purpose created by these trips for our Armanino team members and the community.

## Volunteer Vacation Committee:



**Kerri Hunter**  
Committee Chair



**Helena Avalos**



**Callie Baumgartner**



**Brenda Kahler**



**Elizabeth Vu**



**Eric Wan**

## Promotions Committee:



**Nancy Ho**



**Lunani Yen**

We need more Promotions Committee members. Email [armaninofoundation@armaninollp.com](mailto:armaninofoundation@armaninollp.com) to join our efforts today.





“The playhouse your volunteers built helped make my daughter’s move easier. She spent hours playing in it while our stuff was moved in. I wish you could see the fun she has with it.”

Haley Boswell,  
Recipient of Habitat for Humanity Playhouse



# Donations JAN 1, 2018–DEC 31, 2018

Thank you! The positive impact of the Armanino Foundation is only possible because of the generous support of our donors.

Rob Abramowitz	Yesenia Brioso	Reagan Clark	Ricardo Fernandez-Rios	Susan Ho
Sherry Adams	Jacob Brown	Judy Clarke	Jason Figgat	Gunther Hofmann
Mahrukh Akhtar	Theresa Brown	Brad Cless	Patricia Filley De Ramirez	Michael Hogan
Astine Alaverdyan	Katy Brown	Ken Coelho	Vintage Foster	Duane Hole
Cathy Aldrich	Brooke Bruns	Liam Collins	Britta Francisco	John Horner
Tiffany Allison	John Brychel	Ray Colston	Bryan Franco	Tim Hourigan
Laura Altamirano	Neil Budhdev	Lori Colvin	Hazel Freed	Jill Howard
Greg Ansel	Rebecca Bunas	Anthony Contreras	Dominic Freschi	Angie Howell
Lindy Antonelli	Dave Burlington	Jim Conway	Chris Frey	Wili Huandra
Matt Armanino	Peter Burns	Scott Copeland	Darrin Furukawa	Kerri Hunter
Andy Armanino	Irene Bushnell	Stephanie Cosaro	Sean Gabe	Vince & Betty Hutcheson
Aaron Autrand	Mike Butler	Bob Cowgill	Gary Garbowitz	Mark Hutchison
Lisa Auyeung	Noah Buxton	James Curry	Tom Gard	Nghi Huynh
Helena Avalos	McKenzie Ramer-Campana	Debbie Dariano-Decker	Matt Gard	Anthony Iovino
Diana Bains	Kelsey Campbell	David Davis	Holly Gatton	Hide Itokazu
Tera Barber	Babette Campbell	Amber Deitenbeck	Robert Gehre	Cherri Jackson
Renee Baren	Michael Cantrill	Tammy Delaney	Brent Ghan	Oshi Jauco
Gary Baumgartner	Barbara Carberry	Maxine De Lay	Lori Ghan	Sunny Jeong
Callie Baumgartner	Chris Carlberg	Shauna Dell	Nick Gibbons	Jennifer Johanson
Mark Baumohl	Alexis Caro	Mary De Stasi	Jason Gilbert	Steve Johnson
Geoffrey Bazinett	Cyndy Carr	Ryan Dickison	Kelly Gillette	Laurel Johnson
Michael Belick	Phillip Casias	Crystal Dixon	Robert Gonzales	Jessica Johnson-Romero
Crissy Bernet	Susan Castillo	Ally Doles	Tim Guderian	Dan Jones
Sharon Bhalaru	Catherine Catherine	Pablo Dominguez	Craig Guidinger	Drea Jordan
Tanya Bi	Liz Chance	Scott Dreier	Geoff Gunn	Brenda Kahler
Nicole Bice	Alex Chang	Reena Driver	Alex Gyorffy	Glenn Kaplan
William Blandon	Meredith Chase	Jonathan Drubner	Christine Hackleman	John Karls
Alicia Bolm	Sanam Chaudhry	Frederick Duncan	Lisa Hagen	Frisye Karnadi
Tom Bondi	Matt Chavez	John Dunican	Patrick Hall	Perry Kaufman
Harvey Bookstein	Sarah Cheeda	Dalia Durant	Jerri Hammer	Sartaj Kaur
Scott Borgia	Eric Chien	Mary Pitino-Dvorak	Samantha Harmon	Jaclyn Kavanaugh
Daniel Botha	Candy Chin	Kendra Edson	Theresa Harrington	Sarah Keas
Mike Boulton	Virginia Choy	Malcolm Ellerbe	Cathy Harrington	Chan Khut
Dan Bowen	Joe Chung	Tina Ennis	Debi Harris	Jim Kim
Dee Bowers	Linh Chung	Eric Evangelista	Cathy Hawkins	Rob Klaproth
Dave Brannan	Elena Clancy	David Eversole	Balea Hayslip	Noah Kluge
Bill Brause	Gerry Clancy	George Farber	John Hegarty	Ryan Kochan
Carolyn Bremer	Ryan Clark	Raquel Feijo Salim	Nicolas Hernandez	Chris Koutsakos



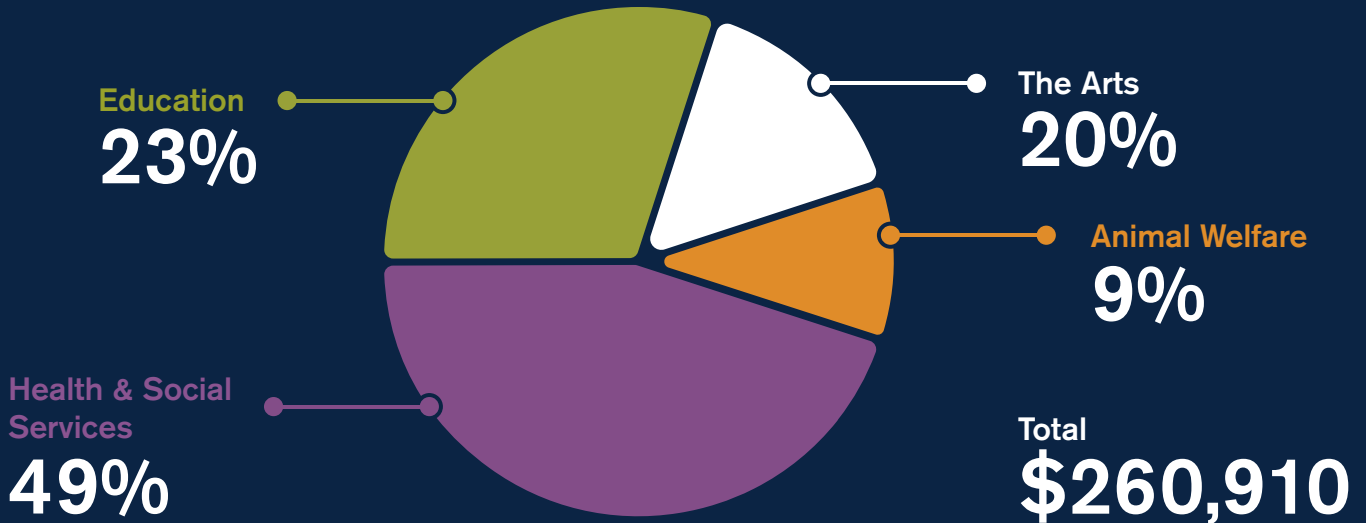
Stacie Kowalczyk	Josh Nevarez	Miguel Rodriguez	Nancy Tran	Elizabeth Vu
Tony Kudrys	Thomas Nguyen	Bryan Rogers	Mary Tressel	Alin Wall
Larry Kuechler	Cathy Nguyen	Lisa Rosenzweig	Elaine Troyan	Eric Wan
Grant Lam	Nancy Nguyen	Jeff Roybal	Derek Trujillo	Yu-Ting Wang
Tony Lam	Jeff Nichols	Lisa Ruiz	Laura Truong	Fred Warga
Jon LaMantia	Olivia Nielsen	Julie Runco	Danny Tse	Barry Watson
Ron Larsen	Himanshu Nigam	Jeffrey Russell	Kevin Turco	Geoffrey Wayong
Rob LaRue	Paul O'Grady	Swati Sahn	Megan Turco	Yunna Weinzerl
Jeff Laufman	Jeff Ong-Siong	Sergio Salas	Bob Tuvell	Ryan Wells
Thomas Leaper	Eugenie Ooi	Parisa Samiya Kalantari	Peggy Spear Ucciferri	Rob Wenstrand
Sam Levin	Terri Oppelt	Ally Santaclara	Glenn Ulleseit	Kerry White
Emilie Lind	Jennifer Orchard	Cynthia Saucer	Brittany Urbina	Diane Willemsen
Sabrina Liu	Renee Ordeneaux	Eric Schauman	Luis Valadez	Max Wojahn
Chris Liwanag	Maggie Ortlieb	Scott Schimberg	Jennifer Vallario	Alfred Wong
Brenda Long	Shannon Oswald	Michelle Schimberg	Susan Van	Roxanne Worlock
Amy Lovdahl	Jeremy Ouaknine	Thomas Schulte	Alex van Dillen	Steven Wu
Elaine Lucia	Jeff Owens	Scott Schwartz	Dirk Van Dyke	Gary Wyatt
David Lyons	Michael Ozen	Susan Scott	John Van Metre	Carmel Wynkoop
Matt MacDonald	Parnia Pandkhou	David Sheets	Justin Varnon	Daisy Yan
Lesley Main	Kerri Parris-Brown	Tracy Shepherd	Kate Velaochaga	Jose Yanes
Scott Mangelson	Neel Patel	Chris Siegfried	Jessica Veltheim	Karma Yangkey
Roberto Maragoni	Isaac Peace	Jessie Singh	Laura Verri	Jason Zayon
Jonathan March	Pascale Pedraza	Karen Siniscalco	Andries Verschelden	Drew Zepernick
Jenn McCabe	Gail Peisach	Kiyoshi Smith	Alex Viader-Fouquet	Masha Zhandalnova
Liane McIlraith	Monika Pelz	Daniel Smith	Veronica Villalpando	Giles Zollar
Michael Means	Niromal Perera	Kelvin So	Heinrich Von Horsten	
Susan Meneou	Matt Perreault	David Sordello		
Tom Mescall	Paul Peterson	Scott Stafford		
Lauren Miller	Melanie Petrak	Katerina Starkova		
David Miller	Larrynee Pierre	Jennifer Steele		
Megan Mitchell	Mike Plisek	Joseph Stewart		
Michelle Monnin	Jan Pribble	Miriam Stickler		
Zandra Montes	Mark Pribble	Sandy Strong		
Emily Montoya	Ryan Prindiville	Chris Sublette		
George Moore	Joy Puyear	Tom Sweatt		
Heather Moore	Dean Quiambao	Nichole Tabaska		
Chris Moore	Stephanie Ramirez	Jennie Taber		
Dan Moors	Ben Rance	Victoria Targett		
Yvette Morehead	Jill Rapier	Ken Teasdale		
Amy Morgan	Kathleen Reese	Ryan Teed		
John Mori	Marly Reese	Terri Temkin		
Vickie Moul	Nathalie Rege	Kaycee Thomas		
Kemp Moyer	Samantha Rezek	Eric Thomas		
Brian Mullinax	Min Riblett	Karen Thompson		
Jessica Murphy	Karen Rice	Kathy Thornton		
Jim Nagata	Austin Riley	Alec Toppenberg		
Nash Naidoo	Jason Ripke	Doris Torres		
Mark Nathlich	David Roberts	Hung Tran		

“I’m happy to help the wildfire victims and loved that I could do it through the Armanino Foundation. Giving in life is a way of life and I’m appreciative that Armanino encourages such giving and sets an example for all.”

Joy Puyear, Intersect Capital Wealth Advisor, San Ramon

# Grant and Armanino<sup>LLP</sup> Donation Recipients

JAN 1, 2018–DEC 31, 2018



Our preference guidelines for selecting charitable organizations to support with funds are as follows:

- The organization is a client.
- The staff or partner nominator is a donor to the Armanino Foundation.
- The staff or partner nominator plays an active role with the nonprofit.
- The organization fits into the Armanino Foundation's four areas of interest.
- We seek to provide smaller grants to more organizations rather than large grants to fewer organizations.
- We strive for geographic parity.

“Your gift means so much to our community as we look toward relief and recovery.”

Kerry Caranci,  
Shasta Regional Community Foundation

## Grants:

ANIMAL WELFARE	NOMINATOR
Animal Shelter Assistance Program	Armanino Foundation
PAWS Animal Shelter	Derek Trujillo
Business for Social Responsibility	Stacie Kowalczyk
Humane Society of Ventura County	Armanino Foundation
Butte Humane Society	Armanino Foundation
Wild Aid, Inc	Eric Wan
Sally's Rescue	Masha Zhandalinova
13th St Cat Rescue	Mike Plisek
Love on 4 Paws Animal Assisted Therapy	Jonathan Wald
NatureBridge	Armanino Foundation
Sante D'or Foundation	Lesley Main
THE ARTS	NOMINATOR
Shasta Community Relief Fund	Armanino Foundation
School of Arts and Culture at Mexican Heritage Plaza	Georgia Petrakos
Youth Excellence Performing Arts Workshop	Tiffany Allison
Lone Star Wind Orchestra	Jonathan March
Ballet Theater San Luis Obispo	Katie Ferber

EDUCATION	NOMINATOR
Santa Barbara Bowl Foundation	Armanino Foundation
Hillel of Silicon Valley	Lori Ghan
Jewish Community Center of San Francisco	Matt Gard
Friends of Scouting - Mt. Diablo Silverado Council, BSA	Cristine Mack
The Brandeis School of San Francisco	Matt Gard
New Horizons	Jeremy Oaknine
San Ramon Valley Education Fund	Ryan Teed
St. David School	Armanino Foundation
Wilshire Boulevard Temple	Tom Schulte
North County Community Foundation	Armanino Foundation
St. Mary's School	Dean Quiambao
Making Waves Foundation	Scott Schimberg
Lincoln Training Center	Tom Schulte
Hispanic Scholarship Fund	Sean Gabe
Morning Star Outreach	Caitie Nolan
Urban Partners	Sean Gabe

HEALTH & SOCIAL SERVICES	NOMINATOR
American Cancer Society's Relay for Life	Ismael Flores
Caring Choices	Armanino Foundation
Charis, Inc.	Sherry Adams
Child Development Institute	Steven Leslie
C5LA	Helen Minanian
Dreamcatcher's Empowerment Network	Chris Sublette
Easter Seals Bay Area	Stacie Kowalczyk
Exceptional Children's Foundation	Michael Cantrill
Habitat for Humanity East Bay/Silicon Valley	Armanino Foundation
Honor Flight of the Central Coast	Maggie Cox
Judd Kendall VFW Post #3873	Kathy Thornton
JW House	Elaine Troyon
Larkin Street Youth Services	Dan Moors
National Brain Tumor Society	Cathy Harrington
NephCure Kidney International - CA	Elaine Troyon
Our House Grief Support Center	Mark Baumohl
Peer Health Exchange	Stacie Kowalczyk
Public Counsel	Michael Cantrill
Refuge for Women	Joel Hayes
Shelter, Inc.	Mary Tressel
St. Vincent de Paul Contra Costa	Andy Armanino
St. Vincent dePaul Society - Christ the King Chapter	Tom Gard
The Advancement Project	Fred Warga
Umps Care Charities	Michael Wickham
Van Zandt County Children's Shelter	Chad Bearden

Ventura County Community Foundation	Armanino Foundation
Ventura County United Way	Armanino Foundation
Women's Alzheimer's Movement	Babette Campbell
YMCA of the East Bay	Stacie Kowalczyk
Juvenile Diabetes Research Foundation	David Roberts
American Heart Association	Jerri Hammer
Dependency Advocacy Center	Matt Gard
Assistance League of Los Angeles	Thomas Schulte
<b>TOTAL</b>	<b>\$138,192</b>

### Armanino LLP Donations:

Access Books Bay Area	
Achievement House	
Ascension Cathedral	
B Strong Ride	
Berkeley Repertory Theater	
Big Brothers Big Sisters of Greater Los Angeles, Inc.	
Community School of Music and Arts	
Consumer Watchdog	
Dallas Opera	
Diocese of Oakland	
Easter Seals Bay Area	
Equest	
Fred Finch Youth Center	
Glide Memorial	
Holiday Heroes Foundation	
Indo American Sevak Foundation	
Jesuit College Preparatory School of Dallas	
Jewish Federation of Greater Los Angeles	
Jewish Vocational Services Southern California	
Paperseed Foundation	
Physio Foundation	
PVE Benevolence Fund	
Salesian High School	
San Francisco Symphony	
SF Aids Foundation	
Special Olympics	
Summit Bank Foundation	
Texas Hunt for the Cure	
Urban Initiatives	
Vogel Alcove	
Will County Humane Society	
Young Life Plano	
<b>TOTAL</b>	<b>\$122,718</b>



## Armanino Foundaton

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[instagram.com/armaninofoundation/](https://www.instagram.com/armaninofoundation/)

“Thanks to your help, we  
can continue to support  
young people taking the  
bold steps they need to  
reach their full potential.”

Sherilyn Adams,  
Larkin Street Youth Services