

ANNUAL REPORT 2019





## Contents

**04** Committee Members

**05** Grants Giveaway

O6 The Great Give

Dollars for Doers

**07** Volunteer Vacations

08 Donor Honor Roll

10 Grant Recipients



# 2019 Highlights

Partner Participation 100%

Staff Participation 65%

Hours Volunteered 8,145

Grants & Volunteer Vacation Payments **\$275K** 

Donations Received \$235K

Total Donations Received Since Founding **\$845K** 

### **Mission**

To assist charitable organizations that create a positive impact on the lives of people in our communities.

### Letter from the board

### Friends of the Armanino Foundation,

What does it mean to Armanino team members when the Armanino Foundation supports the nonprofits they care so much about? As I review the emails we received throughout the year, I think I've found the answer:

- \* This is the best email I have received today. I'm sure this grant will be of great help for them.
- I'm stoked for the opportunity to nominate an NFP!
- We are and will be forever grateful.
- I wanted to let you know that my husband and I had the most amazing trip. We are so glad that we had the opportunity to do this volunteer vacation.

I'm inspired by the profound optimism and deep compassion our team members have for others. With your support, we've accomplished so much in three short years, but the excitement is just beginning. The Armanino Foundation will invite corporate clients to work alongside us at nonprofits this year during our annual Great Give. We've expanded our Volunteer Vacations

program to include six destinations across the globe. And 2020 will be the year that we work to achieve B Corporation certification, joining a global movement of people using business as a force for good.

The Armanino Foundation exists to empower our team members, giving you easy access to programs that touch the lives of others. Visit **armaninofoundation.org** to get inspired today!

Gratefully yours,

Mary E. Tressel

**Executive Director** 

#### **Board Members**

Astine Alaverdyan

Andy Armanino

Katy Brown

Chris Carlberg

Ken Teasdale

Mary E. Tressel



Friends for Asia – Armanino team members and friends of the firm visit an elephant sanctuary in Thailand.

"This is so exciting and we are grateful for the Armanino Foundation's culture of charitable giving."

-Michele Prince, Our House Grief Support



## Committee Members

All this great work can only be accomplished with the energy, enthusiasm and empowerment of our Armanino Foundation Committee Members.

#### **Grants Committee:**

Emilie Lind Puja Shedge Fred Warga
Vivian Cardona Melissa Morgan Vickie Moul
Sharon Bhalaru Shelby Churney Kathy Neil
Alin Wall Lori Ghan Lisa Hagen
Paul Nuttall Scott McIntosh Michael Means

#### **Volunteer Vacation Committee:**

Kerri Hunter Briannah Grove Stephany Stricklin Liz Morales Sam McAvoy Areli Chavez Cecilia Lin TJ Kaczan Kathy Thornton Florence Vo Jennifer Takii Nancy Blanscet Alex Thacher Elizabeth Vu Alexandra Dollard Yu-Ting Wang

"Thank you to the new members for taking the torch! Very proud of the work and contributions this team puts in and the impact the Armanino Foundation is making in its early years with more to come!"

#### **Promotions Committee:**

Brian Mullinax
Rylee Hemerson
Sappir Golan
Nina Pavlichko
Amy Qiu
Cathy Nguyen
Nick Meyer
Mary Pitino
Olivia Wiss
Dawn Calzada
Nancy Ho
Leena Gupta

Kayla Cash

-Jeff Russell, Partner, Former Grants Committee Member



## 50th Anniversary Grants Giveaway

To celebrate Armanino's 50 years in business, the Armanino Foundation coordinated a \$50,000 Grants Giveaway on December 12, 2019. We crowdsourced the selection of the six grant recipients from our team members. You cast more than 1,100 votes for 100 different charities in the areas of education, animal welfare, the arts, and health and social services. We're delighted to share the winners' reactions upon hearing they were awarded one of these significant grants.



"It says so much about your firm and your employees that you chose to celebrate your 50th anniversary by giving back to the community. This is so exciting – to make a difference in a child's life with music by providing scholarships to young musicians!" -Dr. Barry Knezek, Lone Star Wind Orchestra

"The timing for this \$10,000 grant couldn't be more perfect! We just launched a new campaign to build seven teaching labs for STEM and the Armanino Foundation is our first donor." -Brie Griset Smith, Discovery Cube Orange County



DALLAS CHILDREN'S THEATER "Thanks a million for helping us say 'yes' to even more children, many of whom are experiencing live theater for the very first time. It means so much to be recognized as a worthy organization." -Sandra Robertson, Dallas Children's Theater

"What a great early Christmas present! This donation will help us to fill a major need for green space and recreational areas in downtown Los Angeles." -Scott Ito, Little Tokyo Service Center





"We've never experienced such a great surprise! We will use the funds to create the next generation of people who will see the arts." -Zachary Reeve Davidson, A Noise Within

"We'll use these funds for food, litter and medical expenses. We don't turn away any animals for health issues – we're in it for life." -Janice Frazier, 13 Street Cat Rescue





# The Great Give | Dollars for Doers

### The Great Give

Armanino employees volunteered more than 6,700 hours at one of more than 50 nonprofit organizations across the country for the Great Give in 2019. The annual community service event took on a special meaning this year as it coincided with Armanino updating its core purpose to be the most innovative and entrepreneurial firm that makes a positive impact on the lives of its clients, people and communities.





### Dollars for Doers

The Dollars for Doers program provides grants worth \$10 per hour for time spent in volunteer service. In all, the Armanino Foundation supported 25 Dollars for Doers efforts this year for a total of 1,445 hours of community service. Thank you all for your efforts!

Mark Baumohl Leslie Carballo (2 projects!) Alex Castro Britta Francisco Vickie Moul Cody Kievlan Mark Wagner Lisa Rom Theresa Brown Peter Wurst Cecilia Lin Eugenie Ooi

Jeff Aoki Kathy Thornton David Perna Matt Stone Candy Arnold Callie Baird Lori Ghan

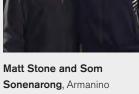


Cecilia Lin, East Bay SPCA

Mary Tressel Ismael Flores Colleen Miller Cindy Chu Cathy Harrington



Colleen Miller, Claudia Sanchez and team, UCI Anti-Cancer Challenge



Foundation Ultramarathon

## Volunteer Vacations

Sign up for a Volunteer Vacation and enjoy an unrivaled teambuilding experience like your colleagues featured here.



November 2019 – Friends for Asia, Chiang Mai, Thailand – Front Row: Sanam Chaudhry, Jen Ontiveros, Alin Wall, Rob Harrison, Monica Tran, Joanna Calip, Teresa Pinto, Jessica Sommers. Middle Row: Maddy Sander, Kristyne Hebert, Dawn Calzada, Ragan McCoy, Amy Morgan, Becky Thomas, Stella Yuen, Amy Qiu, Gustavo Perez, Elizabeth Vu, Keke Sun, Greg Ansel, Shaun Ansel, Duane Hole. Back Row: Brooke Bruns, Nichole Maria Cui, Vivianne Le, Vu Le, Jonathan Hebert, Emily Saunders, Briannah Grove, Alexandra Dollard, Daisy Yan, Laurence Eubank, Katelyn Price, Erica Ruff, Andrew Ortega, Brenda Kahler, Stephen Lee, Anna Schomer, Chris Marin, Marie Leon, Michael Reilly, Erin Rye, Geronimo Filippini, Raymond Cao, Solomon Wells, Soloman Hughes, Kayla Williams, Ricardo Fernandez-Rios, Kim Williams. Not pictured: Uriel Reyes, Christine Solly, David Solly.



May 2019 – Camassia Natural Aria, Portland, Oregon – Mary Pitino, Mika Sakaguchi, Jonathan Montoya, Harry Gasparian, Jeff Clark, Mary Tressel, Doug Santamaria, Jennifer Takii



June 2019 – Catalina Island Conservancy, Avalon, California – Front Row: Angeline Bergsma, Anastasiya Shilina, Larel Bondi, Nancy Blanscet, Lina Chu, Marlene Gonzalez. Back Row: Rob Harrison, Jonar Isip, Mohamed Mahmoud, Tom Bondi, Gunay Mahmudova, Mary Tressel. Susan Castillo



July 2019 – Give Kids the World Village, Orlando, Florida – Back Row: Coleman Decker, Aaron Wong, Olivia Decker. Middle Row: Yu-Ting Wang, Kerri Hunter, Nicole Bice, Leena Gupta, Debbie Decker, Sanjay Gupta. Front Row: Nancy Ho, Lynnell Bice, Jessica Veltheim, Jia Han



## Donations JAN 1, 2019-DEC 31, 2019

Thank you! From schoolchildren in Thailand to cancer survivors in Southern California, your generous support helps us to help so many others.

Robert Abramowitz Sherry Adams Baltazar Aguilar Rosie Aguilar Astine Alaverdyan Catherine Aldrich Tiffany Allison Greg Ansel Lindy Antonelli Jeff Aoki Andy Armanino Matt Armanino Justin Armanino Andrew J. Armanino Marc Armstrong Lisa Auyeung Helena Avalos Callie Baird Ashley Baldwin Linda Ballentine Oliver Baran Tera Barber Renee Baren Diana Barrett Fred Bastie Gary Baumgartner Mark Baumohl Chad Bearden **Davonte Beasley** Chris Becze Chris Bellew Amber Bentley Angeline Bergsma Crissy Bernet

Robert Bernstein

Laurie Elizabeth

Sharon Bhalaru

Jeff Birnbaum.

Debbie Bolar

Dan Bolar

Nicole Bice

Berry

**CBRE** 

Alicia Bolm Tom Bondi Harvey Bookstein Scott Borgia Michael Bossi Daniel Botha Mike Boulton Dan Bowen Dee Bowers Lisa Boyd Bill Brause Dana Brenneman Yesenia Brioso Theresa Brown Katy Brown Jacob Brown Brooke Bruns John Brychel Rebecca Bunas Claire Burdick John Burke Dave Burlington Irene Bushnell Mike Butler Christy Calderon Dawn Calzada McKenzie Ramer Campana Babette Campbell Kelsey Campbell Michael Cantrill Nadia Carey Chris Carlberg Floryvette Carrillo Phillip Casias Susan Castillo Vivian Castro Alex Castro Catherine Catherine Darice Chan Meredith Chase

Matthew Chavez

Hsin-yu Chien

Candace Chin

Jon Chin Tyler Cho Virginia Choy Lynell Chun Linh Chung Shelby Churney Patrick Chylinski Gerry Clancy Reagan Clark Ryan Clark **Brad Cless** Ken Coelho Liam Collins Lori Colvin Anthony Contreras Jim Conway Scott Copeland Stephanie Cosaro **Bob Cowgill** Francis Damrell Debbie Dariano-Decker Jon Davies David Davis Maxine De Lay Josh De Sisto Mary De Stasi Gene Della Zoppa Nicko Demeter Pamela Dennett Crystal Dixon Mel Dodge Pablo Dominguez Reena Driver Pamela Drucker Frederick Duncan John Dunican Dalia Durant Mary Pitino Dvorak Kendra Edson Malcolm Fllerbe Tina Ennis David Erard Gina Estrada

Cecilia Eugenio Eric Evangelista Heather Evans George Farber Kathy Ferguson **Bob Fernandes** Jason Figgat Kaylin Fleming Noah Flores Sarah Flume Katie Francis Britta Francisco Bryan Franco Alex Fredrickson Dominic Freschi Bill Freshour Chris Frey Gary Garbowitz Tom Gard Matt Gard Harry Gasparian Holly Gatton Ivan Georgiev Lori Ghan Nick Gibbons Fanchon Gibson Jason Gilbert Kelly Gillette Beth Go Robert Gonzales Marlene Gonzalez Ryan Goodbary Jim Grace Melissa Green Briannah Grove Tim Guderian Grant Gunn Leena Gupta Wilbert Gutierrez Alex Gyorffy Patrick Hall Jerri Hammer Larry Hancock

Cathy Harrington Debi Harris Danielle Harrison Bill Hattox Cathy Hawkins Balea Hayslip John Hegarty Nancy Heard Stijn Hendriske Chelsea Henkel Nicolas Hernandez Leslie Herrarte David Hersch Angie Hill Dave Hirsch Nancy Ho Gunther Hofmann Michael Hogan Duane Hole Mitchell Hom John Horner Tim Hourigan Michael Hsiao Wili Huandra Jarad Huffman Kayla Hukel Kate Hultin-Schott Chad Hundley Earl Hunt Mark Hutchison Nghi Huynh Johnny Imsand Anthony Iovino Hide Itokazu Prajakta Jabade Cherri Jackson Oshi Jauco Mike Jennings Jenny Jensen Sunny Jeong Jennifer Johanson Steve Johnson

Samantha Harmon

Laurel Johnson Jessica Johnson-Romero Brianna Johnston Dan Jones Drea Jordan Jill Juniper Brenda Kahler Glenn Kaplan Sam Kashy Perry Kaufman Irwin Kaufman Jaclyn Kavanaugh Ken Kay Brendan Kelly Cody Kievlan Elizabeth Kim Jin Kim Pete Klinger Noah Kluge Alice Konstantino Nancy Koo Stacie Kowalczyk Larry Kuechler Youngseung Kuk Raffi Kurkjian Grant Lam Jon LaMantia Nicolien Lamb Ron Larsen Rob LaRue Thomas Leaper David Lee Sam Levin **Emilie Lind** Gari Lindsay Sabrina Liu Brenda Long Elaine Lucia Andrew Machado Denise Machen Lesley Main Andrea Mannering Michael Manning Megan Manrique Roberto Maragoni Jonathan March Liz Marek Lali Martino Chris Mays Jenn McCabe Ragan McCoy Larkin McGowan Liane McIlraith Heather McKinney Michael Means Susan Meneou Tom Mescall **Emily Meyer** 

Takashi Midorikawa Yuli Mihavlov David Miller Taylor Mills Dwayne Mitchell Michelle Monnin Chris Moore Joseph Moore George Moore Rob Moore Dan Moors Melissa Morgan Amy Morgan John Mori Vickie Moul Brian Mullinax Michelle Muranaka Jessica Murphy Candi Murphy Jim Nagata Chad Naro Josh Nevarez Rhez Ng Joyce Ng Thomas Nguyen Cathy Nguyen Vyle Nguyen Olivia Nielsen Himanshu Nigam Todd Northrup Paul Nuttall Paul O'Grady Carlee Olivera Jeff Ong-Siong Jennifer Ontiveros Eugenie Ooi Terri Oppelt Jennifer Orchard Renee Ordeneaux Andrew Ortega Shannon Oswald Jeff Owens Michael Ozen Jessica Pacheco Cody Page Parnia Pandkhou Yunjoo Park Chris Parrish Nina Pavlichko Kayla Paxton Isaac Peace Pascale Pedraza Gail Peisach Monika Pelz

Matt Perreault

Paul Peterson

Melanie Petrak

Mike Plisek

Cliff Porter Katelyn Price Ryan Prindiville Joy Puyear Dean Quiambao Julissa Quirk Ben Rance Suzette Rapadas Jill Rapier Derek Rebholtz Kathleen Reese Nathalie Rege **Uriel Reves** Min Riblett **David Roberts** Bryan Rogers John Rosa Lisa Rosenzweig Heidi Ross Jeff Rovbal Lisa Ruiz Jeffrey Russell Swati Sahni Ally Santaclara Erin Santos Cynthia Saucer Eric Schauman Scott Schimberg Michelle Schimberg Michael Schlinkert **Rill Schmitt Bob Schneider** Thomas Schulte Scott Schwartz John Schweisberger Susan Scott Zorina Sendler **David Sheets** Nichole Shepherd Tracy Shepherd Craig Shinozaki Chris Siegfried Holly Sigurdsson Jessie Singh Karen Siniscalco Rob Smiley Daniel Smith Kiyoshi Smith Scott Smith Kelvin So Christine Solly David Sordello Scott Stafford Katerina Starkova

Jennifer Steele

Haley Stegall

John Stewart

Nauman Poonia

Miriam Stickler Kayce Stillings Caroline Stovall Sandy Strong Chris Sublette Jeremy Sucharski Laine Sulik Tom Sweatt Nichole Tabaska Jennie Taber Ken Teasdale Rvan Teed Alex Thacher Dave Thomas Eric Thomas **Becky Thomas** Karen Thompson Kathy Thornton **Doris Torres** Sandra Torres Hung Tran

Andries Verschelden Carina Villagomez Veronica Villalpando Mandy Visscher Heinrich Von Horsten Florence Vo Flizabeth Vu Mark & Cindy Wagner Mark Wagner Alin Wall Eric Wan Yu-Ting Wang Fred Warga Jenna Weiner Matthew Weiner Yunna Weinzerl Gabrielle Wells Rob Wenstrand Kerry White Robert Wiersma Audrey Wijaya

## "So excited for Foster Love and to see how they use this money to impact the lives of foster kids and their families."

-Kelsey Campbell, Senior Consultant, Woodland Hills

Monica Tran Mary Tressel Anh Trinh Derek Trujillo Laura Truong Danny Tse Kevin Turco **Bob Tuvell** Glenn Ulleseit Susan Van Vicki Van Alex van Dillen Dirk Van Dyke John Van Metre Danielle Vargas Jessie Varghese Justin Varnon Val Vaz Kate Velaochaga

Jessica Veltheim

Bryan Vencill

Laura Verri

Romy Winnett Max Wojahn Alfred Wong Roxanne Worlock Jason Worth Andy Wu Steven Wu Gary Wyatt Carmel Wynkoop Daisy Yan Jose Yanes Glenn Yarmeak Jamissa Yasav Stella Yuen Jason Zayon Drew Zepernick Giles Zollar

Diane Willemssen

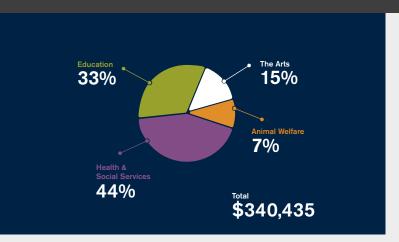
Tarah Williams

Kayla Williams Janice Williamson



# Total Giving by Area of Interest

JAN 1, 2019-DEC 31, 2019



"Our goal is to pay forward the kindness we were shown in a time of need, and I can't stress enough that none of what we do would ever happen if not for people like yourselves. Thank you for such kindness."

-Liz Norden, founder of A Leg Forever and mother of Boston Marathon Survivors JP and Paul Norden who each lost a leg on April 15, 2013

# Volunteer Vacation Program Fees & Reimbursement:

Animal Welfare	\$8,260
Education	\$72,745
Health & Social Services	\$6,160
TOTAL	\$87,165

#### **Grants:**

ANIMAL WELFARE	NOMINATOR
13 St. Cat Rescue	Mike Plisek
Animal Hope and Wellness Foundation	Vivian Cardona
Community Concern for Cats	Andrea Mannering
East Bay SPCA	Cecilia Lin
Humane Society of North Texas	David Henry
Kootenai Pets for Life	Gabrielle Hughes
Michelson Found Animals	Cindy Chu

THE ARTS	NOMINATOR
A Noise Within	Nancy Ho
Ballet Theater Group of San Luis Obispo	Katie Ferber
Dallas Children's Theater	Ken Travis
Dallas Theater Center	Kelly Gillette
Lone Star Wind Orchestra	Jonathan March
Musicians on Call	Laurel Johnson
TheatreWorks Silicon Valley	Mike Boulton

EDUCATION	NOMINATOR
Access Books Bay Area	Tony Lam
Community School Parent Association	Britta Francisco
Degrees of Change	Jeff Nichols
Discovery Cube Orange County	The Irvine Office
Greenbrook Eagle Fund	Leslie Carballo
Hillel of Silicon Valley	Lori Ghan
Mission Graduates	Grant Lam
Mychal's Learning Place	Som Sonenarong
No Bully	Bryce Morgan
Partners for Potential	Fred Warga
Pedrozzi Foundation	Sean Batchelor & Kevin Turco
SEO Scholars	Tom Mescall
St. Joseph Catholic School	Alex Castro
TechForward	Sam Kashy
The Marina Foundation	Cody Kievlan

HEALTH & SOCIAL SERVICES	NOMINATOR
A Leg Forever	John Hegarty
American Cancer Society's Relay for Life	Ismael Flores
American Foundation for Suicide Prevention	Scott Schwartz
American Heart Association	Vickie Moul
Breast Cancer Action Fund	Barbara Carberry
Children's Hunger Fund	Sherry Adams
Compassion International	Sherry Adams
DME Exchange of Dallas	Tiffanie Bernholtz
Donor Network West	Liz Marek
Dreamcatcher's Empowerment Network	Michael Jennings
Exceptional Children's Foundation	Tom Schulte
Finding Freedom International	Sonia Lopez
Foster Love LA	Kelsey Campbell
Golden State Opportunity	Alex Thacher
Habitat for Humanity East Bay/Silicon Valley	Armanino Foundation
HEROES	Melissa Morgan
Idaho Mountain Search & Rescue	Nicko Demeter
India Evangelical Mission	Eugenie Ooi
Judd Kendall VFW Post #3873	Kathy Thornton
JW House	Leena Gupta
Kiva	Eric Wan
Latino Community Foundation	Leslie Herrarte
Little Tokyo Service Center	Jeff Aoki
Love on 4 Paws, Inc.	Nancy Ho
Meaningful Life Ghana	Matt Perreault
Mission Hospice	Yu-Ting Wang
Monument Crisis Center	Linda Ballentine
Movember	Mark Wagner
Nephcure Kidney International	Liam Collins
Operation Gratitude	Lisa Rom & Peter Wurst
Operation Sack Lunch	Brian Mullinax
Operation Vitalant	Callie Baird
Our House Grief Support	Mark Baumohl
PCCI International	Deborah Harris
Sacramento Self-Help Housing	Kate Hultin-Schott
San Damiano Retreat Center	David Perna
Sepsis Alliance	Theresa Brown
Seven Tepees	Andries Verschelden
Shelter, Inc.	Mary Tressel
Sky's the Limit Foundation	Chris Moore
SPBUSA	Armanino Foundation
Sunflower Hill	Alison Pan
Teen Cancer America	Robert Abramowitz
Teen Esteem	Larkin McGowan
The George Mark Children's House	Zorina Sendler
The Salvation Army of Redondo Beach	David Miller

TOTAL	\$127,950
YMCA San Luis Obispo	Val Vaz
UCI Anti-Cancer Challenge	Colleen Miller

### **Armanino LLP Donations:**

2020 Women on Boards, Inc.	
Adruta Children's Home	
Alternative Family Services, Inc.	
American Conservatory Theater (A.C.T)	
Ascension Cathedral	
Athas Capital Group, Inc.	
Catholic Charities Of East Bay	
Dallas Opera	
Dallas Symphony Association, Inc.	
De La Salle High School of Concord, Inc.	
Diocese of Oakland	
Elizabeth House	
Family Legacy Foundation	
Fred Finch Youth Center	
Glide Memorial	
Heart of Texas	
Hillbrook School	
Holiday Heroes Foundation	
Hope Services	
Jesuit Dallas	
Jewish Community Center-San Francisco	
Kidspace - A Participatory Museum	
Lotus Petal USA	
Make-A-Wish Foundation of America	
North Texas Military Foundation	
Oakland Museum of California	
Orange County Community Foundation	
Physio Foundation	
Pinewood School	
Rotary Club of San Jose Foundation	
Salesian High School	
San Francisco Symphony	
Summit Bank Foundation	
The Catholic Voice	
The Dr. Miriam And Sheldon G. Adelson Educational Campus	3
The Seven Hills School	
United States Veterans Initiative	
Vogel Alcove	
TOTAL \$	125,320



### **Armanino Foundation**

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armaninofoundation@armaninoLLP.com

Not donating yet? Or want to increase your payroll contributions?

- 1) Visit www.armaninofoundation.org.
- 2) Click the Donate button on the top right. 3) Select the link for Sustaining Donor or One-Time Donation.

It takes less than 30 seconds to make an impact!

Thank you!

armanino foundation

